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S.D. SEC. OF STATE

CATHERINE M. NUTZMANN
Senior Paralegal
(612) 340-2963
nutzmann.cathy@dorsey.com

November 4, 2020

VIA U.S. MAIL

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5070

Attn: Dana Soto

Re: \$3,250,000 City of Aberdeen, South Dakota
Sales Tax Revenue Refunding Bonds, Series 2020B

Dear Dana:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Catherine M. Nutzmann
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen
2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2020B
3. Date of issue: November 3, 2020
4. Purpose of issue: refunding certain outstanding sales tax revenue obligations of the City
5. Type of bond: Sales Tax Revenue Refunding Bonds
6. Principal amount and denomination of bond: \$3,250,000; \$5,000
7. Paying dates of principal and interest:
 - Interest: June 1 and December 1, commencing June 1, 2021.
 - Principal: December in the years 2021 through 2033

over

8. Amortization schedule:

<u>Maturity (December 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
2021	\$ 205,000	3.000%	0.350%	102.848%
2022	220,000	3.000	0.375	105.427
2023	225,000	3.000	0.450	107.785
2024	230,000	3.000	0.500	110.078
2025	235,000	3.000	0.600	111.984
2026	245,000	3.000	0.700	113.661
2027 ^c	250,000	3.000	0.850	112.708
2028 ^c	260,000	2.000	1.050	105.578
2029 ^c	265,000	2.000	1.200	104.675
2030 ^c	270,000	2.000	1.300	104.077
2031 ^c	280,000	2.000	1.450	103.188
2032 ^c	280,000	2.000	1.580	102.424
2033	285,000	1.750	1.875	98.555

^c Priced to the December 1, 2026 optional maturity date.

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$542,239.86

This is to certify that the above information pertaining to the

City of Aberdeen, South Dakota

is true and correct on this 3rd day of November, 2020.

By: Karl Albert
Its Finance Officer